

From: Paige Leggat [mailto:pleggat@bcsc.bc.ca]
Sent: March-24-14 9:34 AM
To: Rod Wharram; Colette Colter
Cc: Olubode Fagbamiye
Subject: RE: The Falls Capital Corp. and others - WITHOUT PREJUDICE

WITHOUT PREJUDICE

Mr. Wharram,

Leggat's words here are comical! At NO TIME over the last couple of months were there ANY negotiations. I was told I had to agree to 100% of the allegations and pay a \$5.8 million extortion fee. I wanted to talk to the one person I was told could accept the offer—they blocked it at EVERY attempt! The Investors lost out on participating in a multi-million dollar project! Let's find out!!

Mr. Fagbamiye and I are the people with whom you negotiate a settlement as we have conduct of your file. We negotiate settlements by exchanging letters the way that we have been over the last couple of months. You have been negotiating settlement as legal counsel would. You have our letters setting out the terms of settlement which we would recommend to the Executive Director. If you would like to settle on those terms, tell me.

If you would like to talk to us about this, we can make ourselves available for a telephone call at 10:30 this morning, or sometime in the next few days if this morning is not convenient for you. My direct line is 604-899-6724. Would you like to speak at 10:30 this morning?

Regards,

C. Paige Leggat
Senior Litigation Counsel
Enforcement Division
British Columbia Securities Commission
Tel: 604-899-6724
pleggat@bcsc.bc.ca

From: Rod Wharram
Sent: Friday, March 21, 2014 2:51 PM
To: Paige Leggat; Colette Colter
Cc: Olubode Fagbamiye
Subject: RE: The Falls Capital Corp. and others - WITHOUT PREJUDICE

-WITHOUT PREJUDICE-

Ms Leggat,

With all due respect, I have sent in 2 previous settlement offers and they BCSC and have not had success with ether of them.

Now, if I had legal counsel, they would have the ability to negotiate a settlement with the commission as I am told it happens on occasion. I am asking for an opportunity to negotiate a Settlement with someone at the commission who does not have a conflict talking to me and one who can freely discuss this matter with me. Who would this be? Can I contact the Executive Director directly? Even your comments, "we would recommend to the Executive Director" in this very email is concerning as it appears that if you do not think a valid settlement offer does not make threshold it is not even presented to the Executive Director – I find this alarming.

Again, I would like to freely discuss a settlement offer with the proper party at the Commission. Certainly, I have the right to do so – please tell me if this is not accurate.

Regards,

Rod Wharram

Does a Respondent not have the right to negotiate a Settlement Offer with someone that can physically make that decision? Here I am begging!!

From: Paige Leggat [<mailto:pleggat@bcsc.bc.ca>]
Sent: March-21-14 1:51 PM
To: Rod Wharram; Colette Colter
Cc: Olubode Fagbamiye
Subject: RE: The Falls Capital Corp. and others - WITHOUT PREJUDICE

WITHOUT PREJUDICE

Mr. Wharram,

You are welcome to send in another settlement offer if you would like to. You have Mr. Fagbamiye's letter of March 19, 2014 which refers you to the terms we would recommend to the Executive Director. If you have settlement-oriented matters you would like to bring to our attention, I suggest you set them out in a letter to us. We can then get in touch with you in response to your letter.

Regards,

C. Paige Leggat
Senior Litigation Counsel
Enforcement Division
British Columbia Securities Commission
Tel: 604-899-6724
pleggat@bcsc.bc.ca

From: Rod Wharram
Sent: Friday, March 21, 2014 12:25 PM
To: Colette Colter
Cc: Olubode Fagbamiye; Paige Leggat
Subject: RE: The Falls Capital Corp. and others - WITHOUT PREJUDICE

-WITHOUT PREJUDICE-

Ms. Leggat,

Are we able to have a formal meeting (as early as Monday March 24, 2014) to discuss an opportunity to bring another Settlement Offer to you.

am thinking if we were able to spend 15 -20 minutes discussing my matter, we might be able to put something together that would work for both sides. If we are not able to do so (because you are council), can you please tell me who I can contact at the BCSC to organize this meeting?

I look forward to your prompt response.

Regards,

Rod Wharram